

**Bio-Safe<sup>®</sup>**

by BioSecurity Technology

## Safe Harbor Statement

This presentation includes forward-looking statements within the meaning of the federal securities laws. These statements relate to, among other things, our history, our business lines, business strategy, goals, plans and expectations concerning our business, our market position and the growth of our business, business lines and future business plans in which we compete and the benefits that our customers will realize from our services. We use the words "anticipate", "believe", "could", "estimate", "expect", "intend", "may", "plan", "predict", "project", "will" and similar terms and phrases to identify forward-looking statements in this presentation.

Although we believe the assumptions upon which these forward-looking statements are based are reasonable, any of these assumptions could prove to be inaccurate or plans could change based upon circumstances and the forward-looking statements based on these assumptions could be incorrect. Our operations involve risks and uncertainties, many of which are outside our control, and any one of which, or a combination of which, could materially affect our results of operations and whether the forward-looking statements ultimately prove to be correct. Actual results and trends in the future may differ materially from those suggested or implied by the forward-looking statements depending on a variety of factors including risks to the business. These risk factors are explained in detail in the company's filings with the Securities and Exchange Commission including the Form 10-K for fiscal year ended December 31, 2019. In addition, risk information is contained and supplemented under the heading "Management's Discussion and Analysis of Financial Condition and Results of Operations" and elsewhere in our Annual Report on Form 10-K and Quarterly Reports on Form 10-Q. All future written and oral forward-looking statements attributable to us or persons acting on our behalf are expressly qualified in their entirety by the previous statements. We undertake no obligation to update any forward-looking statements that may be made to reflect events or circumstances that occur, or that we become aware of, after the date of this presentation.

This presentation contains certain information that has not been derived in accordance with generally accepted accounting principles ("GAAP"). Reconciliations of such information to the most directly comparable information derived in accordance with GAAP are contained in this presentation. This information should not be considered a substitute for any measures derived in accordance with GAAP.

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Bio-Safe is an advanced manufacturer and distributor of disinfection products and services obtained through engineered water, gas, and fogging.

# Founded by the Expert

- Dan Lynn is one of the foremost experts on pathogenic control research and ozone effectiveness & application.
- He is an FDA Clinical Investigator, HACCP and infectious disease certified, and is an Agra-Terrorism and Bio-Security expert for the U.S. Department of Homeland Security.
- Lynn's numerous patents related to cleaning and pathogenic control led to the founding of Bio-Safe.



Bio-Safe is environmentally-friendly, chemical-free and safe to use as it utilizes true oxygen and water as a byproduct...because clean matters.



# Bio-Safe Health

## Bio-Safe Fog

HOSPITAL | AMBULANCE | DOCTOR OFFICE/CLINIC  
TRAUMA CENTER | VETERINARY | MORTUARY



No Biological Pathogens  
Can Be Immune To It.



## Our Promise



The "Gold Standard" for environmental hygiene programs.



Eliminates > 7 log reduction of all bacteria including E.coli and MRSA in just minutes and has been independently tested to be effective against Norovirus.



Non-toxic, biodegradable Bio-Oxygen and leaves no chemical residual.



Non-Corrosive, No VOC's & Environmentally Safe.



# Testing

1. Escherichia coli
2. HIV type 1
3. Rhinovirus
4. Inhalation toxicity study
5. Clostridium difficile
6. AOAC Use dilution test – healthcare Penicillium digitatum
7. Sporocidal test B.anthraxis
8. Stachybotrys Chartum
9. Use dilution test using clostridium difficile
10. Aspergillus niger
11. Bacillus subtilis
12. Norovirus (used surrogate: 'feline calicivirus')
13. Dermal sensitization
14. Hepatitis A
15. Staph MRSA

Highest Level  
**Disinfection, Sanitation,  
& Decontamination**  
in Residential,  
Commercial, &  
Industrial Use.



# Functionality

Bio-Safe Health is a biodegradable, non-corrosive, non-toxic and broad-spectrum disinfectant with an efficacy and efficiency based upon a synergism of its surfactant (soap) properties. It's hydrolytic (able to remove chlorine) and its oxidizing properties that can oxidize central sulfur.

Moreover, its capacity to form both anionic and cationic micelles around large proteins on the exterior surfaces of cell membranes hold potential application in topological control of enzyme and receptor function and in killing array of biological pathogens as well as deactivating chemicals.



# Functionality

Lethality has been demonstrated with spores, bacteria (including weaponized anthrax), viruses, MRSA, and prions.

Once Bio-Safe Health has been applied and allowed to work, the materials left behind are all nonhazardous and can be rinsed away with water.

None of the chemicals remain in their original form.

None of the residues are flammable and all the remaining materials can be disposed of safely without harm to the environment.



# Mechanism of Action

- Physically denatures bacterial spores via a surfactant boring holes in their protein shell armor.
- Oxidizing agents attack the genetic material (DNA) within the spore.
- Hydrolyzing agents attack vital bacterial spore contents and functions.
- No Biological Pathogens Can Be Immune To It.



# Medical Equipment

- Advantages
  - Sanitize any equipment on a regular basis with our non-toxic, biodegradable, disinfectant that leaves behind zero chemical residue
- Training Supplied
- Quick Turnaround
- Eliminates Odors
- Effortless



# Patient Room

Unlike bleach-based products or other highly corrosive formulas, Bio-Safe's solution disinfects the patient's room without damaging the equipment.

- Mattresses treated on site.
- Upholstery and carpet sanitized.
- No spot left unsanitized

Imagine – all the equipment on the walls, floor and ceiling disinfected in less than 5 minutes and re-occupied 10 minutes later!

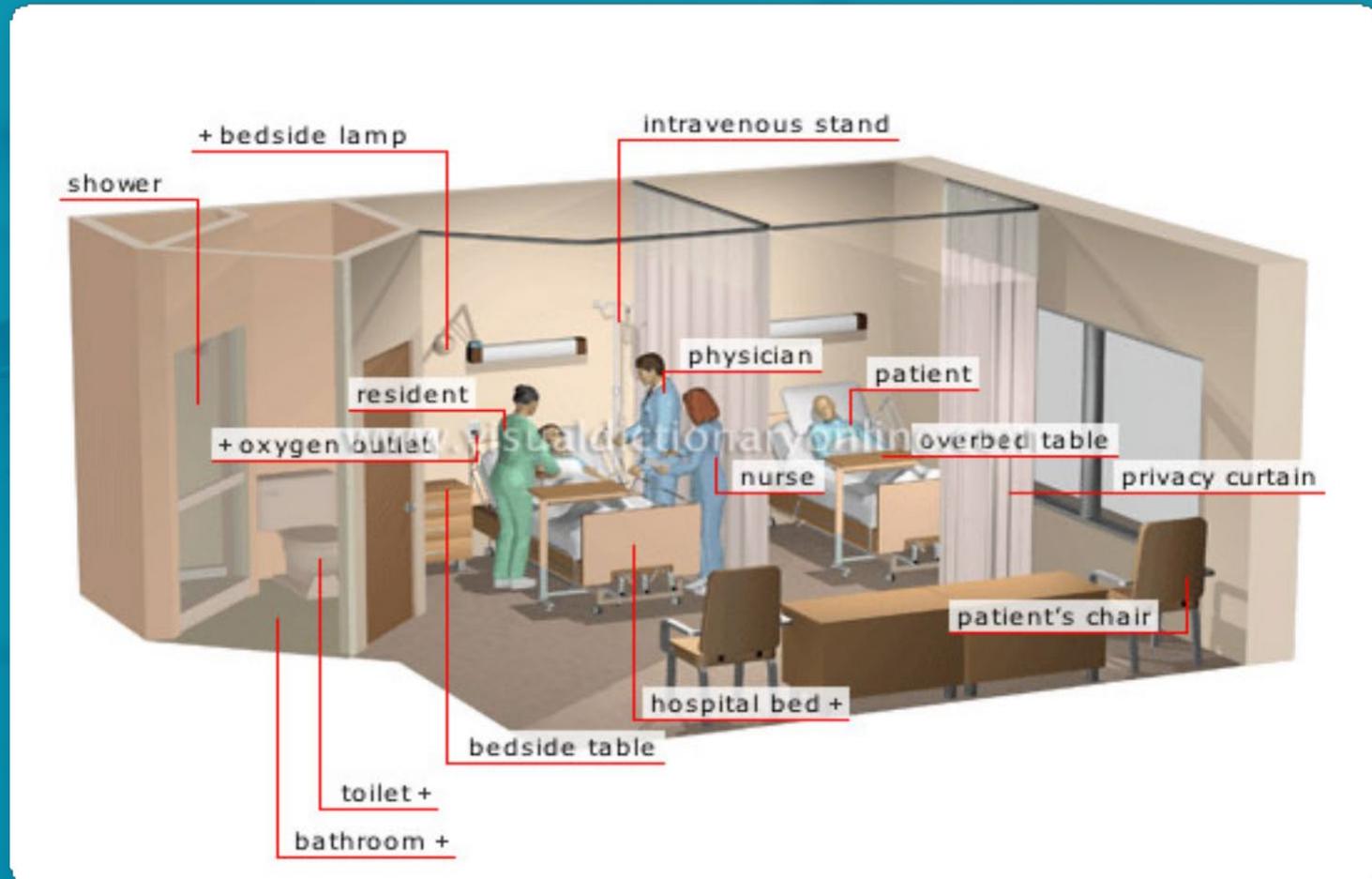


# Public Areas

Used as a general purpose cleaner and eliminates all biological odors in high-traffic areas.



# One Step SSOP



# Innovative Technology Launched in Fight Against Biosecurity

Bio-security has multiple meanings with various disciplines. Biosecurity Technology's core business is a set of preventive measures designed to reduce the risk of transmission of infectious diseases in Hospitals, environmental communities, such as offices, schools, large venues, food processing facilities and others.

The emerging nature of bio-security threats has advanced our company into areas of preventive measures that are combination of systems and practices designed to prevent the use of dangerous pathogens and toxins for malicious use.



# Innovative Technology Launched in Fight Against Biosecurity

This proprietary formula was perfected to neutralize both chemical and biological agents in less than one hour. It's environmentally friendly and economic to apply. Once fogged, or sprayed, the activated solution draws the contamination into the liquid where the hazard is chemically altered, rendering the contamination harmless. After the product is applied it breaks down into simple oxygen and water. Effectively cuts through bio-film.



# Benefits

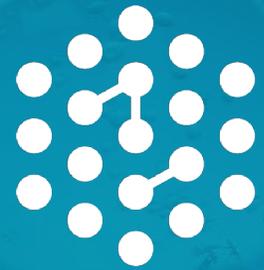
- Fast Onset of Action
- Biodegradable Byproducts
- Air and Surface Treated
- Non-Hazardous
- 7 Log-Kill
- No Shipping Restrictions
- Antimicrobial Inhibition
- Cost Effective
  - Time & Flexibility
- Non-Toxic Once Applied



# Intellectual Property

Issued Patents			Pending Applications	International Patents	Provisional Patents	U.S. Trademarks
U.S. 10,231,466	U.S. 10,232,070	U.S. 10,232,071	16/744,877	PCT/US21/46350	63/233,600	6,452,610
U.S. 10,233,583	U.S. 10,233,584	U.S. 10,238,125	17/391,152	PCT/US21/44022		6,452,613
U.S. 10,426,855	U.S. 10,597,317	U.S. 10,834,929		PCT/US21/47089		6,601,987
U.S. 10,836,661	U.S. 11,019,827	U.S. 11,045,571		PCT/US21/63968		
U.S. 11,078,078	U.S. 11,078,079	U.S. 11,097,946		PCT/US21/63076		
U.S. 11,098,910	U.S. 11,130,104	U.S. 11,198,627				
U.S. 11,214,503	U.S. 11,247,899	U.S. 11,274,053				
U.S. 11,292,735	U.S. 11,305,991	U.S. 11,312,644				





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