

Bio-Safe Antimicrobial Technology

Creating a cleaner, safer environment to live, work and play.



Safe Harbor Statement

This presentation includes forward-looking statements within the meaning of the federal securities laws. These statements relate to, among other things, our history, our business lines, business strategy, goals, plans and expectations concerning our business, our market position and the growth of our business, business lines and future business plans in which we compete and the benefits that our customers will realize from our services. We use the words "anticipate", "believe", "could", "estimate", "expect", "intend", "may", "plan", "predict", "project", "will" and similar terms and phrases to identify forward-looking statements in this presentation.

Although we believe the assumptions upon which these forward-looking statements are based are reasonable, any of these assumptions could prove to be inaccurate or plans could change based upon circumstances and the forward-looking statements based on these assumptions could be incorrect. Our operations involve risks and uncertainties, many of which are outside our control, and any one of which, or a combination of which, could materially affect our results of operations and whether the forward-looking statements ultimately prove to be correct. Actual results and trends in the future may differ materially from those suggested or implied by the forward-looking statements depending on a variety of factors including risks to the business. These risk factors are explained in detail in the company's filings with the Securities and Exchange Commission including the Form 10-K for fiscal year ended December 31, 2019. In addition, risk information is contained and supplemented under the heading "Management's Discussion and Analysis of Financial Condition and Results of Operations" and elsewhere in our Annual Report on Form 10-K and Quarterly Reports on Form 10-Q. All future written and oral forward-looking statements attributable to us or persons acting on our behalf are expressly qualified in their entirety by the previous statements. We undertake no obligation to update any forward-looking statements that may be made to reflect events or circumstances that occur, or that we become aware of, after the date of this presentation.

This presentation contains certain information that has not been derived in accordance with generally accepted accounting principles ("GAAP"). Reconciliations of such information to the most directly comparable information derived in accordance with GAAP are contained in this presentation. This information should not be considered a substitute for any measures derived in accordance with GAAP.

Founded by the Expert

- Dan Lynn is one of the foremost experts on pathogenic control research and ozone effectiveness & application.
- He is an FDA Clinical Investigator, HACCP and infectious disease certified, and is an Agra-Terrorism and Bio-Security expert for the U.S. Department of Homeland Security.
- Lynn's numerous patents related to cleaning and pathogenic control led to the founding of Bio-Safe, an advanced manufacturer and distributor of disinfection products and services obtained through engineered water, gas and fogging.



Bio-Safe is environmentally-friendly, chemical-free and safe to use as it utilizes true oxygen and water as a byproduct...because clean matters.



Bio-Safe Technology

- Bio-Safe's commercial cleaning system converts tap water into a powerful soil removing, bacteria-killing agent that cleans without the use of chemicals.
- Our engineered water is an oxygen enriched solution, that meets the World Health Organization's (WHO) standards of 650 oxidation reduction potential (ORP).



Bio-Safe Technology

- The oxygen enriched solution is a proven oxidation agent by which the third weakly bonded oxygen atom attaches to any pathogen, microorganism, or pollutant and destroys it by bursting the cell wall.
- The solution is injected into the water and compressed into evenly sized nano-bubbles making the aqueous solution a degreasing/cleaning agent as well as a sanitizing solution.



Bio-Safe Technology vs Traditional Chemicals

Traditional Chemicals

- Inventory must be kept up
- Very dangerous to employees when mixing
- Labor intensive to mix, apply and rinse
- Leaves dangerous chemical residue
- Very intensive training/safety program required



Bio-Safe Technology

- Made on site and on demand; no storage needed
- Safe to handle with no harm to skin or eyes
- Leaves no chemical residue
- Simple training/safety program
- Reduces:
 - Sanitation labor by 50%
 - Chemical costs by 90%
 - Energy use by 90%



Antimicrobial Products/ Services

Antimicrobial Solution

ONE STEP
SSOP



PATENTED
TECHNOLOGY



THE NEW
WAY TO CLEAN



Antimicrobial Products

The Bio-Safe family of products integrate the patented Antimicrobial Technology each focusing on specific aspects of water, air, and surface disinfection quality.

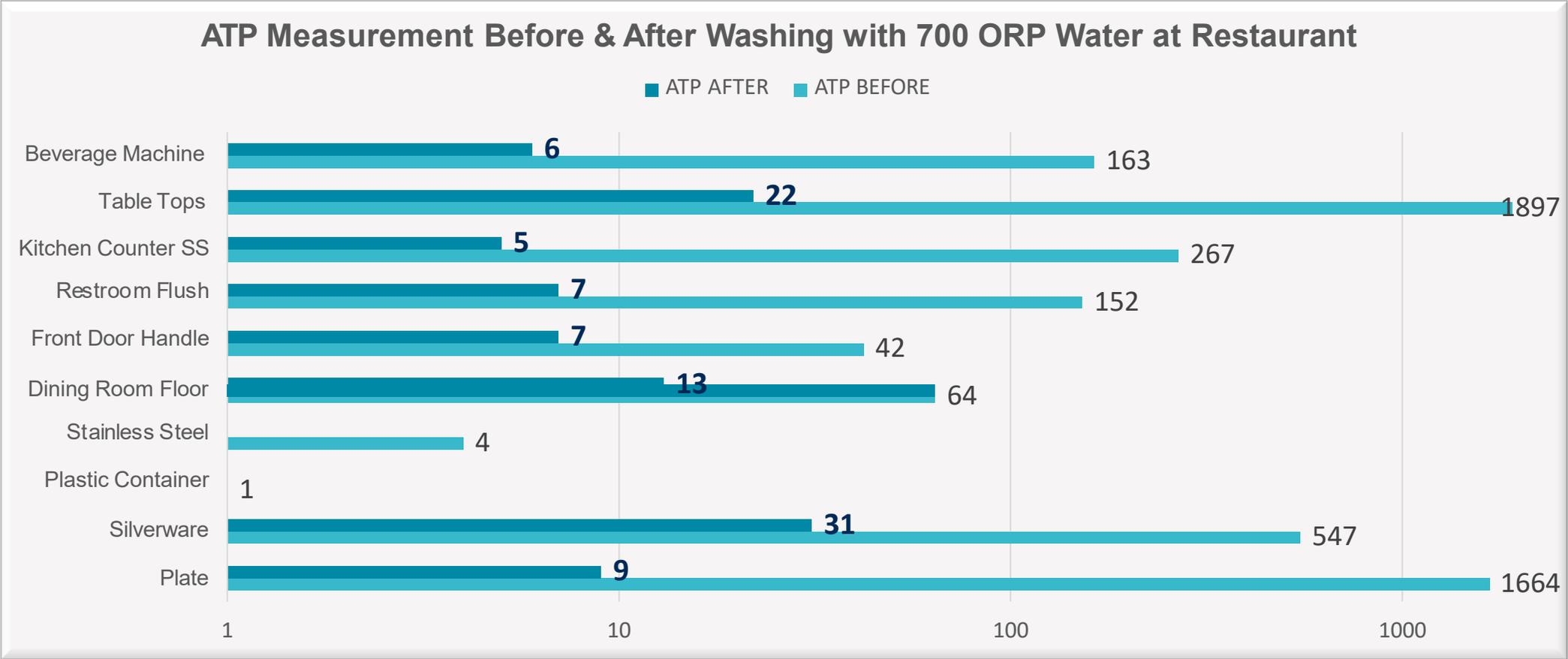
- Bio-Safe Antimicrobial Unit (Industrial / Commercial / Residential)
- Bio-Odor Control System
- Bio-Fogging



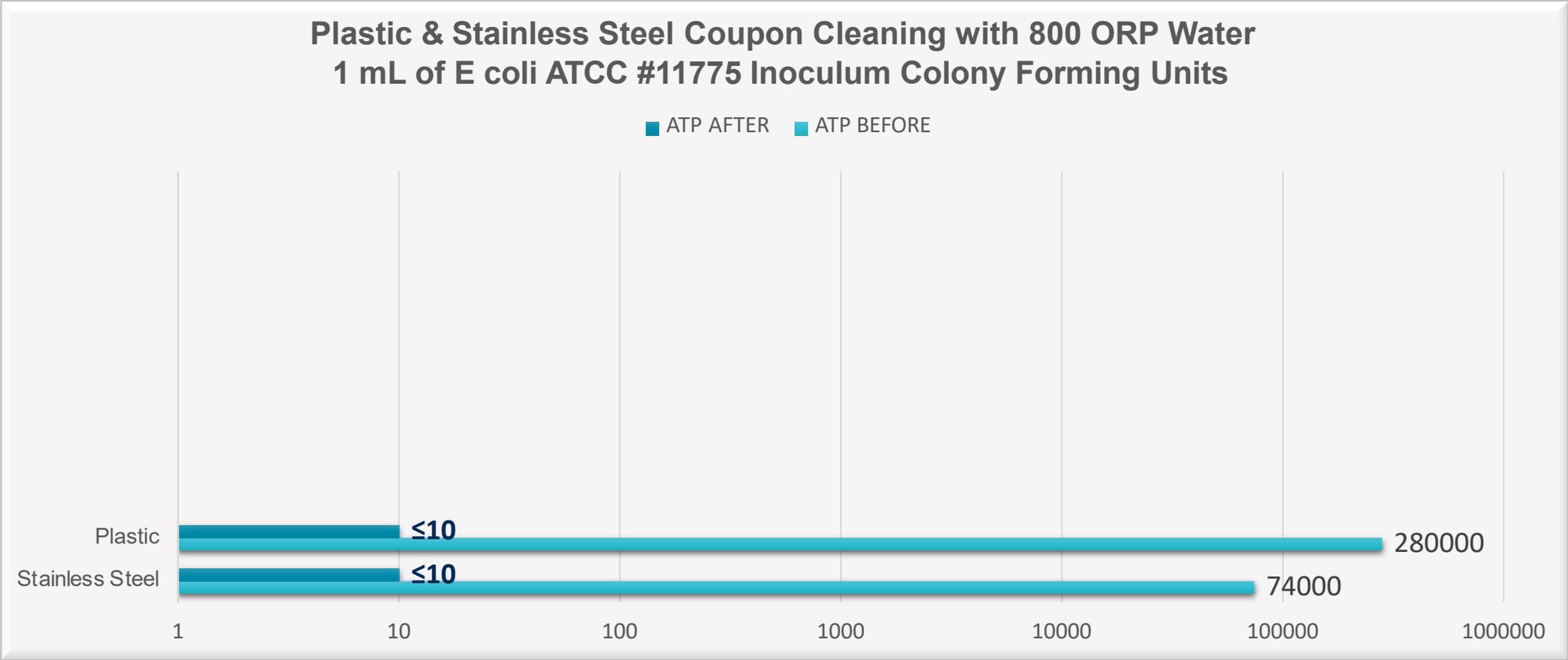
The applications are endless as there's nothing the Bio-Safe Technology can't do.



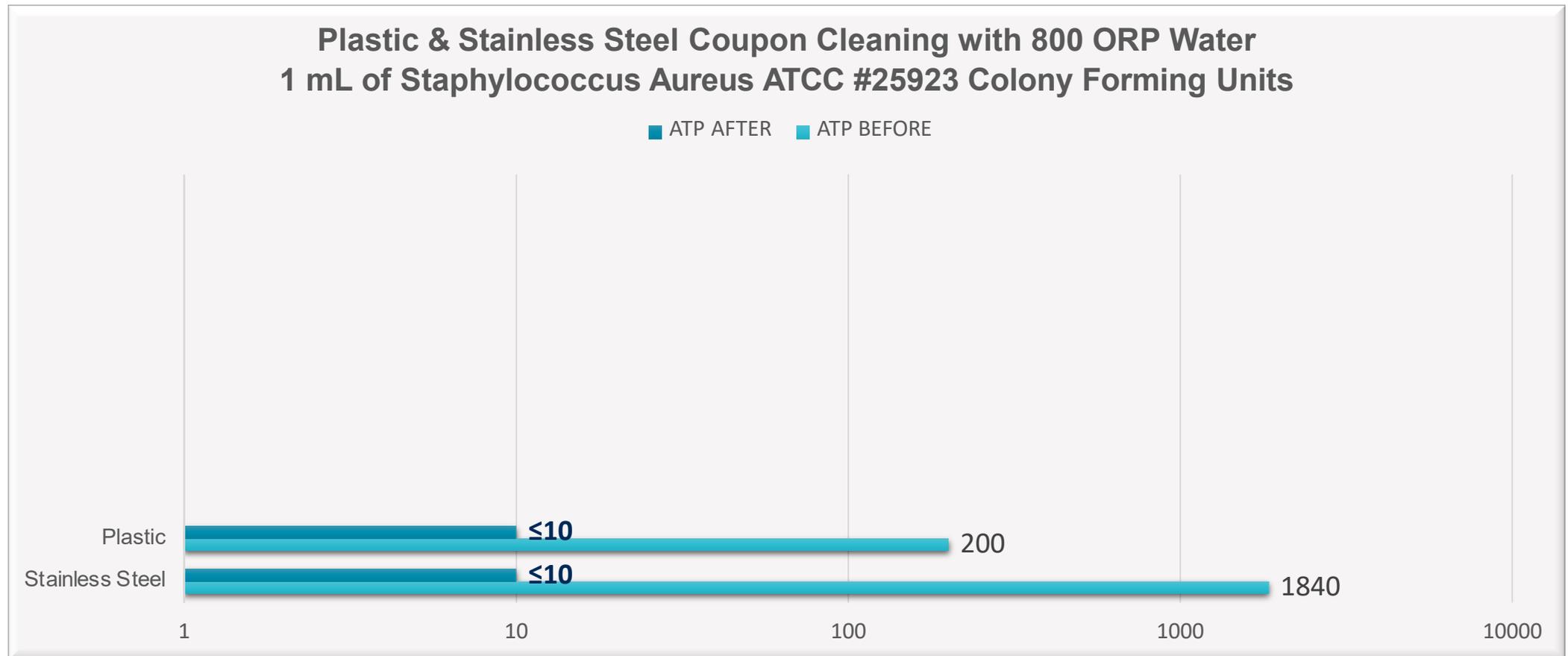
3rd-Party Lab Testing Results



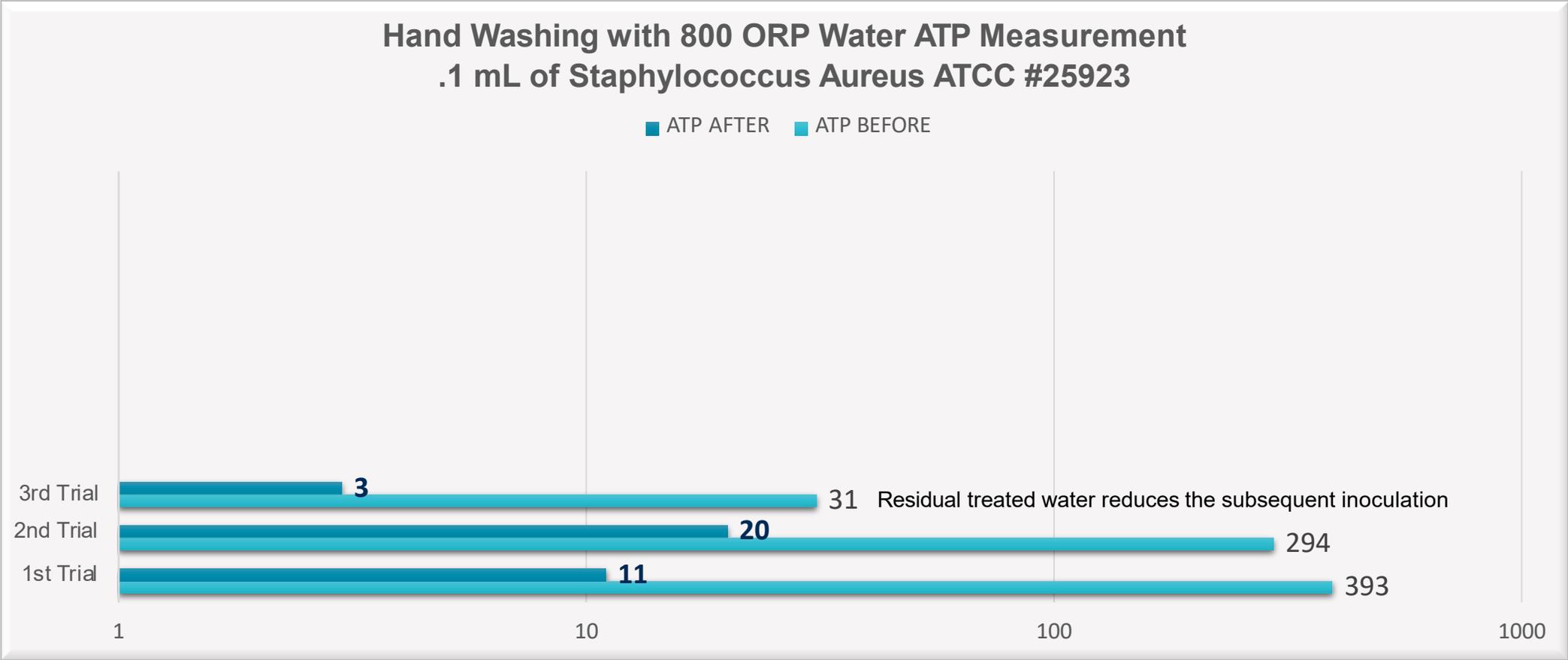
3rd-Party Lab Testing Results



3rd-Party Lab Testing Results



3rd-Party Lab Testing Results



Industry Applications Bio-Safe Antimicrobial Unit

Industry Applications

Kitchen and dining room floors

- Save 90% of chemical used.
- Reduce energy used by 90% utilizing cold water.
- Reduce labor by 50%.
- Spray on desired area, then brush until nothing remains.
- No mess, no mops or buckets and will kill all pathogens on the surface.

Walls, windows and high-touch areas

- Fill a bottle with solution and spray. Wipe away with a microfiber pad.



Industry Applications

Food Contact Cleaning

- Continuous pathogenic control on food and food contact services
- Extended shelf-life of 3+ days
- No chemical residue
- Reduce odor
- Control cross-contamination
- Disinfect hard to reach areas



Industry Applications

Fruit & Vegetables Antimicrobial Wash

- Approved by the Food and Drug Administration (FDA) to help kill food-borne pathogens.

“as an antimicrobial agent on food, including meat, poultry, and all fruit & vegetables.”



Industry Applications

Ice Machines

- Controls the biofilm and bacteria build up.
- No chemicals needed.
- No deterioration of mechanical components.
- No need for disassembly of unit to clean parts.
- Less downtime with no ice, eliminates filter changes and reduces overall risks.

Before



After



Industry Applications

Hand Washing

- Repeated washing with soap and water leads to dry and cracked hands.
- Antimicrobial soaps used today include dangerous carcinogens that have shown to cause cancer.
- Using Bio-Safe technology employees have reported softer hands and increased likeliness to wash knowing there is no danger.



Industry Applications

Restrooms

- Bio-Safe solution will clean all surfaces, residues and eliminate odors.
- Save time and energy in daily routine.
- Simply spray and wipe. Using our 3-in-1 applicator, walls & mirrors can be cleaned.
- No rubber gloves, eye protection or masks needed.
- Oxygen enriched water combats odors.



Intellectual Property

Issued Patents			Pending Applications	International Patents	Provisional Patents	U.S. Trademarks
U.S. 10,231,466	U.S. 10,232,070	U.S. 10,232,071	16/744,877	PCT/US21/46350	63/233,600	6,452,610
U.S. 10,233,583	U.S. 10,233,584	U.S. 10,238,125	17/391,152	PCT/US21/44022		6,452,613
U.S. 10,426,855	U.S. 10,597,317	U.S. 10,834,929		PCT/US21/47089		6,601,987
U.S. 10,836,661	U.S. 11,019,827	U.S. 11,045,571		PCT/US21/63968		
U.S. 11,078,078	U.S. 11,078,079	U.S. 11,097,946		PCT/US21/63076		
U.S. 11,098,910	U.S. 11,130,104	U.S. 11,198,627				
U.S. 11,214,503	U.S. 11,247,899	U.S. 11,274,053				
U.S. 11,292,735	U.S. 11,305,991	U.S. 11,312,644				



Bio-Safe Benefits

- Kills 99.999% of all pathogens on contact.
 - Including salmonella, e-coli, mold, pesticides, bacteria and viruses.
- Meets and exceeds WHO standards for ORP of 650mv.
- Produces 100% chemical free aqueous ozone.
 - Completely safe on contact and washes down the drain.
- Breaks down biofilms without leaving behind chemical residue.
- Reduces costs for labor, chemical and water heating.



Bio-Safe Benefits

- Easy to install and inexpensive to operate.
- Safe for you, your employees and your family to handle.
- FDA approved to use when washing fresh produce, meat and other food items.
- No maintenance necessary and warranty for one year.





Bio-Safe[®]

by BioSecurity Technology